

# ANNUAL JOINT MEETING

Amarillo Area Estate Planning Council

And

“Panhandle Chapter of the TSCPA”

Tuesday, January 17, 2017

Amarillo Club – Sunburst Room

Buffet at 11:30am

Program Begins at 12:00

## “Quality of Life”

Stephen Parnell is a director of strategic markets for Hartford Funds. In this role, he presents timely and relevant content for the benefit of financial firms, advisors, and their clients, and works with the Massachusetts Institute of Technology AgeLab to build awareness and knowledge of aging and retirement challenges and life planning strategies.

Stephen originally joined the company in 2005, and rejoined the company in 2016. Prior to rejoining, he acted as retirement plan specialist and managing director for Parnell Retirement Plan Consulting. In his former position, Stephen worked with plan sponsors to help them better understand trends in qualified and non-qualified plans. With more than 30 years of experience in the industry, his expertise and focus included retirement plan design, IRS/DOL compliance solutions, participant/employee education, and distribution strategies.

Stephen has been a speaker and panelist at numerous regional and national events and conferences. He has conducted several hundred continuing professional education courses, as well as nationally televised education through National Registry of CPE Sponsors offered by National Association of State Boards of Accountancy.

**Stephen N. Parnell** Director, Strategic  
Markets

**HARTFORD FUNDS**

Our benchmark is the investor



# “Quality of Life”

By: Stephen N. Parnell  
Hartford Funds

January 17, 2017

Amarillo Club – Sunburst Room

Buffet at 11:30 a.m.

Seminar at 12:00 noon

\$30.00 Lunch & Course

“NO PREREQUISITES”

Continuing Education Credit Offered

Register by: January 10, 2017

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Please mail registration and payment to:

Amarillo Area Estate Planning Council  
P.O. Box 9003  
Amarillo, Tx 79105

Questions, please call Mable at 806-930-2976  
Email: [aaepc1@gmail.com](mailto:aaepc1@gmail.com)